



Firm Bios - Fall Symposium 8/18/2020

Apercen Partners LLC Originating out of Silicon Valley, Apercen Partners is a tax consulting firm offering high net-worth individual clients a full spectrum of income and multi-generational tax planning and compliance services. Specializing in the areas of entrepreneurs, corporate executives, venture, hedge and private equity partners, Apercen's core is grounded in aiding clients in maintaining their wealth and property through responsive and insightful tax planning. Since our inception in 2008, we've become a recognized professional services leader. Our growth has been driven by superior client service and supported by a dynamic and innovative culture. We are rapidly expanding and are looking for bright, hardworking team players to join our firm. A career at Apercen offers an opportunity to make an impact in a fast growing organization. Office locations:

California: Pasadena, Palo Alto, San Francisco, Folsom

Portland, OR

Chicago, IL

New York, NY

Bartlett, Pringle & Wolf, LLP As the leading accounting and consulting firm in Santa Barbara, California, Bartlett, Pringle & Wolf, LLP (BPW) offers not only a beautiful location but the opportunity to experience the best of both worlds – a local, personalized firm with a diverse depth of expertise under one roof. From tax to audit, you will gain a number of different experiences and insight as you develop in your career. Today BPW has over 50 full-time team members, including 6 partners and 14 managers, who offer the most comprehensive tax and accounting solutions to both high net worth individuals and privately held businesses. The firm is a trusted advisor to many of the tri-county area's most reputable individuals as well as large businesses and non-profit organizations. As one of Accounting Today's 2018 Best Accounting Firms to Work For and the Pacific Coast Business Times' 2018 Central Coast Best Places to Work, they know that people make them the firm they are today, and they are committed to their team. For more information, please visit <https://www.bpw.com/>.

BPM LLP BPM is a full service accounting firm providing comprehensive assurance, tax, and consulting services to clients globally. We are one of the largest California-based accounting firms and have built our success by focusing on our clients and our people. Our client base encompasses a complex array of sophisticated clients that keep our staff intellectually challenged every day.

Our people-centered culture and firm motto "Because People Matter" has allowed us to be consistently recognized as one of the Best Places to Work in the Bay Area. We are dedicated to providing meaningful careers for all of our employees along with fostering an environment that allows an integrated lifestyle. Our flexible culture allows our professionals to live a balanced lifestyle between their work responsibilities and personal commitments.

Brown Armstrong Brown Armstrong's comprehensive accounting services and specialization in five distinct niches make us unique, which also allows us to provide customized services specifically designed for each client we serve. Based in California with offices in Kern, Fresno, San Joaquin, and counties, we have tremendous reach throughout the State.

WE OFFER: PAID VACATION, PAID HEALTH INSURANCE, DENTAL, VISION, 401(K), COMPETITIVE WAGES, PAID TRAINING, AND LONG-TERM WORK.

Be part of a uniquely supportive community. We care for our clients and each other by delivering high-quality services with a personal touch because with us, it's never just a job, it's a career. <https://bacpas.com/>

Caliber Accounting & Tax, LLP Our mission is to contribute to the economic and personal well-being of our personnel and clients by providing quality and trusted professional services. Our commitment to exceptional client service is based on four primary factors: Unparalleled technical competence, specialization in locally growing industries, investment in technology/education and proactive client service. Personnel are our most valuable asset and we promote an atmosphere in which there is a free interchange of thoughts and ideas between partners and staff. At Caliber Accounting & Tax, LLP you will gain experience in a variety of areas with vast opportunities for growth and advancement. We subscribe to the learn by doing philosophy allowing our personnel to fully immerse themselves in a variety of tax compliance and business consulting projects. <http://www.calibercpas.com/>

CBIZ With over 100 offices nationwide, CBIZ is one of the top providers of financial services and benefits and insurance services nationwide. But we're more than your average professional services firm. We understand you want more than a job—you deserve a career that embraces your interests. If you want to pursue your passions, make a meaningful impact, and have work-life flexibility, come find your perfect fit with CBIZ.

CBIZ is a top 10 Public Accounting Firm with the benefit of providing more personalized attention to all of our clients. The San Luis Obispo office is one of eight California locations and exclusively provides tax services to clients. As part of a mid-size firm, CBIZ team members can expect to gain exposure to many different clients and industries. The San Luis Obispo office is currently seeking tax interns to join CBIZ for Spring 2021. Learn more at cbizcampus.com

C&D llp Established over 50 years ago, C&D llp is one of the largest CPA firms in Santa Barbara County. With a team of thirty, we provide a wide range of professional expertise without surrendering personal service or quality. At C&D we place emphasis on communicating and interfacing with our clients, allowing us to be proactive in planning for our clients' success.

As a local firm, we are proud of our team of professionals. We recruit from local universities to attract the best and brightest CPA candidates. Presently, each of our partners has between 10 and 30 years of public accounting experience. Beyond the wide diversity of the client base they serve, they participate in non-profit charitable organizations and serve as trustees in selected situations, resulting in familiarity with all aspects of business and investment management to provide advisory services.

We have developed areas of our practice based on local influences. Throughout the firm's history we have specialized in agriculture industries. Our specialized knowledge of vineyard and winery accounting and taxation allows us to advise the growing Central Coast wine industry. Other areas of expertise include closely held business operations, real estate advisory services, and estate and trust planning and administration. We succeed as a firm when our clients succeed.

Crowe LLP is the 9th largest public accounting and consulting firm in the nation, and it is also the 9th largest in the world. We offer Audit, Tax, Consulting, and Advisory Services to our clients across a wide array of industries like Technology, Media, and Telecommunications, Financial Services, Manufacturing and Distribution, Healthcare, and Public Sector, to name a few. While we have offices across the country, in California we are located in: San Francisco, San Jose, Sacramento, Los Angeles, Sherman Oaks, and Orange County. Crowe has been ranked on Fortune's list of "100 Best Companies to Work For" – 3 years in a row! Additionally, Fortune has listed Crowe as being one of the Best Workplaces For: Millennials, Recent College Grads, Parents, and Giving Back. To submit your application for any of our positions, please go to tinyurl.com/CroweCA2020. We look forward to getting to know you!

EisnerAmper LLP EisnerAmper LLP is one of the largest accounting and advisory firms in the U.S. We provide audit, accounting, and tax services, as well as corporate finance, internal audit and risk management, litigation consulting and forensic accounting, and other professional services to a broad range of clients. We work with businesses ranging from start-ups to Fortune 500 in size, including more than 150 public companies. With offices in New York, New Jersey, Pennsylvania, California, Florida and the Cayman Islands, and as an independent member of Allinial Global, EisnerAmper serves clients worldwide.

EY We bring extraordinary people like you,
together to build a better working world.

We're unicorn makers and bot builders. Change agents and cyber gurus. Performance improvers and problem solvers. Data scientists and growth hackers. Risk managers and confidence builders. We're a global organization full of diverse perspectives ready to welcome yours. Here, you'll become a truly Transformative Leader - with your mindset as crucial as your skillset. At EY, above and beyond your supply chain experience, your code-writing ability or your understanding of tax codes, it's about how you collaborate on a team, and how you inspire others. It's about how you listen to clients, persevere when the work gets difficult - and that's just the beginning.

We provide the culture, the tech, the teams, the scale, the challenges, the learning and the relationships for you to personalize your career as part of a truly transformative organization. We will empower the exceptional EY experience. It's yours to build.

Frank, Rimerman + Co. LLP Frank, Rimerman + Co. LLP is a San Francisco Bay Area based public accounting and consulting firm. Established in 1949, we are now the largest accounting firm headquartered in Silicon Valley. With offices in Palo Alto, San Francisco, San Jose and St. Helena, California, and our independent membership in Baker Tilly International, we are a leading source for local and global services.

We are known for the exceptional caliber of our people and as the trusted advisor to high net worth individuals and families, start-up entrepreneurs, high profile Napa wineries and some of the most innovative organizations in Silicon Valley and across the nation.

Interns and full-time associates may explore these unique service lines through our elective rotational programs, allowing hires to confirm their interests through experience. We also offer summer leadership programs for students newer to the accounting major.

HCVT We are a leading CPA firm headquartered in Los Angeles offering tax planning, audit, accounting service, and business management services to our clients. We're hiring for Tax and Audit at our various 13 locations across California, Texas, Utah, and Arizona. *Culture Benefits* 1. Overtime Pay 2. Casual Dress Code 3. Tuition Reimbursement 4. Paid Parking 5. Sponsored Health and Wellness Activities 6. CPA Passing Bonus and Reimbursement 7. 4 Weeks of Vacation to Start 8. Mentorship Program 9. Training Opportunities 10. Career Growth

KPMG KPMG is a premier audit, tax, and advisory services firm. KPMG delivers a globally consistent set of multidisciplinary services based on deep industry knowledge. Their industry focus helps KPMG professionals develop a rich understanding of clients' businesses and the insight, skills, and resources required to address industry-specific issues and opportunities. For more information: <http://www.kpmg.com>.

Longcrier CPAs LLP Longcrier & Associates CPAs is a premiere accounting firm serving the Central Coast with offices in San Luis Obispo and Paso Robles. The professionals at Longcrier & Associates approach accounting and taxation with the same entrepreneurial spirit and dedication to quality that our clients have as they approach their own businesses and financial situation. Our firm adopts a multidisciplinary approach in providing our accounting services based on deep industry knowledge.

MGO (Macias Gini & O'Connell) Founded in 1987, MGO (Macias Gini & O'Connell LLP) is one of the fastest growing professional services firms in the country with our largest offices throughout California and New York. With a staff of over 350, our firm offers a diverse array of assurance, tax, consulting, outsourcing, and advisory services to clients that range from aerospace and engineering firms, to hospitals and nonprofit foundations – from the largest government entities in the country, to the biggest celebrities in Hollywood.

MGO employees work in a fast-paced, high-growth environment that offers exposure to national resources through the BDO alliance, recognized thought leaders and fast career growth opportunities. MGO is ranked as one of the top CPA firms in the nation by Accounting Today and Inside Public Accounting. And the firm was awarded the 'Best of Accounting' designation in Client Satisfaction by the independent research firm, Inavero.

Navolio & Tallman LLP Navolio & Tallman LLP is a boutique CPA firm located in San Francisco's South of Market district.

At Navolio & Tallman LLP, we hire the best people and demand excellence, while fostering a supportive and fun environment where they can grow as professionals and cultivate long-term careers in public accounting. We offer the work-life integration and personal mentorship only a boutique CPA firm can offer, but have the sophisticated clientele and experienced professionals more often found in larger CPA firms. Our rich development opportunities, experienced team of professionals, and collaborative office environment combine to form a unique and rewarding place to launch or develop a career.

We are looking for high-caliber, entrepreneurial candidates to join our team in our commitment to our firm's simple philosophy: to provide awesome client service.

PwC At PwC, we're committed to developing high-performing professionals who have the skills, opportunities and confidence to be unique leaders. We are passionate about Diversity & Inclusion, Digital Upskilling and Be Well, Work Well and are continuously working to use those pillars to solve important problems and build trust in society. No matter what line of service or location you're interested in, PwC has 2021 positions available across the U.S. in all 3 lines of service; Assurance, Tax, Risk Assurance and Advisory. Positions include: Winter Internships (January - March), Summer Internships (June - August), the Start Diversity Internship (June - August), and full-time Winter Associate and Summer/Fall Associate roles. PwC's application deadline is September 22nd at 11:59PM, so apply today!

RINA Accountants & Advisors RINA is a regional full service accounting and consulting firm with offices located in San Francisco, Oakland, and Walnut Creek. RINA serves closely-held businesses and their owners, high net worth individuals and families, and many not-for-profit organizations and private foundations. RINA is one of the leading independent accounting firms in Northern California and among the largest in the Greater Bay Area.

At RINA, we're looking for accountants who want to go beyond a CPA certificate — who display innovation, creativity and entrepreneurship. RINA people seek out early client contact, and strive to establish rapport and learn each client's business. Because client profitability and growth is our goal, we're committed to developing well-rounded individuals who will eagerly accept any business challenge.

RSM RSM is the leading provider of audit, tax and consulting services to the middle market, which is the engine of global commerce and economic growth. With over 11,000 employees across the U.S. and Canada and a global presence in 120 countries, our purpose is to deliver the power of being understood to our clients, colleagues and communities. As first-choice advisors, we are focused on developing leading professionals and innovative services to meet our clients' evolving needs in today's ever-changing business environment.

Through a supportive, caring culture, our people are empowered to be their authentic selves, make an impact, own their futures and achieve their personal and professional aspirations. Together, our people's individual talents and diverse perspectives strengthen our teams and enhances the unique insights that we provide to our clients.

Seiler LLP For over 60 years, Seiler has provided advisory, tax, and accounting services to some of the world's most affluent individuals, families, privately held businesses, and non-profit organizations. Our clients include prominent business, community, and philanthropic leaders, as well as high-net-worth, multi-generational families.

With four offices in Silicon Valley and the San Francisco Bay Area, we deliver the sophisticated solutions, innovative thinking, global capabilities, and highly personalized service our clients require to navigate the complexities of their financial worlds, not only for today but for many years to come. Our goal is to exceed our clients' expectations in every way.

Seiler is a member firm of HLB, a global network of independent advisory and accounting firms. Through this network, we offer clients capabilities in over 150 countries and jurisdictions.

Seiler was recognized as a 2020 Best Place to Work by the San Francisco Business Times and the Silicon Valley Business Journal.

Sensiba San Filippo LLP SSF is a 2020 Bay Area News Group Top Workplace! Located in the SF Bay Area and the Central Valley, SSF offers comprehensive assurance, tax and consulting services; the Firm has a regional focus with global expertise in industries such as Venture Capital, Manufacturing, Food & Beverage and more. SSF's core values are Family, Community, Firm (in that order). Our relationships are built on honesty, mutual respect, and trust. In 2018, SSF became the first and only California CPA firm certified as a B Corporation (B Corp).

This certification distinguishes companies that use the power of business to solve social and environmental problems. We can't wait to meet you!

Spott, Lucey & Wall, Inc. CPAs Spott, Lucey & Wall is a San Francisco based CPA firm providing a full range of taxation and attestation services. We have over 40 years of experience assisting our domestic and international business and individual clients manage their demanding cross border transactions. We offer our clients extensive technical skills and resources to provide solutions to complex business issues. Our professional staff all have the extensive academic background and rigorous training necessary to provide tax and consulting services to help our clients succeed.

We seek top level accounting graduates who are committed to a lifelong career in public accounting. The majority of our accountants are recruited directly from colleges and universities and promoted to ownership in about ten years.

We currently have two senior accountants that have graduated from CalPoly. They came to us immediately after completing their bachelors in accounting. They have since made their way up to leadership positions within the firm.

Squar Milner LLP To sum up Squar Milner in a single word "growth." At Squar Milner we believe in professional growth, personal growth, and firm-wide growth. For the last several years we've been one of the fastest growing CPA firms in the nation, and we're not slowing down. On November 1, 2020 we'll be joining Baker Tilly US and will become a Top-10 firm, operating coast-to-coast, including international operations. Come connect with our Professionals and discover how to grow and develop the way you want to. Don't just fit-in, Stand Out!

Visit us at www.squarmilner.com

Wiley Wiley Efficient Learning combines superior content with a proven online learning methodology. Wiley's acclaimed CPA review course content includes 12,000+ test questions, and is built around a 30-minute "Bite-sized" content framework. Our student surveys of those who complete the Wiley CPAexcel Course, show pass rates on the CPA Exam at 90% plus. Visit www.efficientlearning.com

Wiley is a global provider of content and content-enabled workflow solutions in professional development and education.

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