



Firm Bios - Fall Symposium 10/3/25



Abbott, Stringham & Lynch (ASL)

Abbott, Stringham & Lynch (ASL) is a full service CPA firm in Silicon Valley (Campbell office) serving closely held and middle-market companies in diverse industries such as real estate, construction, technology, international, manufacturing & distribution, and renewable energy, in addition to serving nonprofit organizations. We have great clients and provide them with high quality tax, assurance, and consulting services, which in turn provides you with abundant career and growth opportunities. We are a team of 125, including 18 partners. We offer you the client work and career paths found in larger firms, with the culture, work-life balance and friendliness of a mid-sized regional firm. At ASL, come for the job, stay for the career.



Andersen

Andersen provides a wide range of tax, valuation, financial advisory and related consulting services to individual and commercial clients. Andersen is the founding member of Andersen

Global, an international association of legally separate, independent member firms with more than 17,000 professionals worldwide, over 2,000 global partners, and a presence in over 475 locations in more than 170 countries worldwide. In the U.S., Andersen has more than 2,000 personnel located in 25 cities across the country. Andersen assembles top advisors with previous experience from international accounting firms, law firms, IRS, and state taxing authorities. Many of our advisors hold multiple professional credentials and have depth in a wide range of capabilities allowing us to provide clients with comprehensive, integrated solutions.



Apercen Partners LLP

Apercen Partners LLC was founded in 2008 with a unique vision of providing tax planning, compliance, & consulting services to ultra-high net worth individuals. As we continue to grow our business, we seek to employ leaders with technical expertise and a passion for tax and client service.



Aprio

Aprio is a premier business advisory and accounting firm founded in 1952, headquartered in Atlanta, Georgia. With over 2,300 team members across 30+ locations and clients in more than 50 countries, Aprio delivers strategic tax, audit, and advisory services tailored to a wide range of industries. Their expertise spans construction, dental, government contracting, private equity, legal, and professional services, among others. Aprio is known for its forward-thinking approach, helping clients navigate complex financial landscapes and seize emerging opportunities. The firm emphasizes long-term relationships, diversity, and innovation, with a strong commitment to corporate social responsibility and community impact. Aprio's inclusive culture and global reach position it as a trusted partner for businesses aiming to achieve what's next.



Armanino LLP

Armanino LLP is a Top 20 CPA & Consulting firm in the nation, one of the "Best of the Best" accounting firms and a Best Places to Work, both nationally and regionally. We have a strong commitment to our communities and are a Green Certified business.

Armanino brings depth, expertise and value to its clients. We strive to be unique in the market by providing on-site partner involvement and deep industry expertise with a regional perspective for both private and public companies. We offer a high personal level of attention to our clients and strive to communicate on your business needs and provide proactive counsel throughout the year.

We are perfectly positioned to provide services to companies that are looking for an alternative to national or "Big Four" firms or outgrowing their local CPA. We have three departments consisting of Audit, Tax and Consulting that provide a complete array of traditional and non-traditional services.



Moss Adams X Baker Tilly

Moss Adams and Baker Tilly have joined forces to redefine accounting, tax, and advisory services for the middle market. With over 11,000 professionals in 90-plus locations nationwide, we combine legacy, deep industry insights, bold thinking, and holistic solutions to help clients embrace what's next and meet their unique needs.



Bartlett Pringle & Wolf, LLP

Bartlett, Pringle & Wolf, LLP (BPW) has played a key role in the Central Coast community since it was founded in 1948. We continue to employ talented individuals, work with clients who share our vision and values, and affiliate with reputable firms to deliver excellent client service.

Our internship programs offer you rewarding, challenging, and real work experience opportunities that will launch your career and open up a world of possibilities.

BPW offers paid seasonal internships in our Tax, Audit, CAS, and Admin departments where you can build your technical knowledge and be part of a team that will provide coaching and help develop your professional skills.



BDO, LLP

BDO has 75+ U.S. offices and is the 5th largest accounting firm in the world! At BDO, we understand that exceptional service to our clients begins, and ends, with exceptional regard for our people. Because at its core, our business is not about numbers or spreadsheets, dollars or pence, but about people working with, for, and in service of others. In short, because relationships matter.



Cal CPA

CalCPA is your connection to your profession.

More than a century ago, CalCPA had a few hundred dollars and 40 members. Today, CalCPA offers a wide variety of benefits and services for CPAs and financial professionals with 14 chapters throughout the state.

Step into the world of California's finest CPAs—the elite force of nearly 40,000 members of CalCPA. These exceptional individuals are not just professionals; they are the driving force behind business and finance, dedicated to upholding unparalleled integrity. But CalCPA isn't just about supporting the profession; it's about empowering you for success.

A promotional poster for the 2025-26 CalCPA Scholarship Program. It features a woman in a yellow and white striped shirt sitting cross-legged on the floor, holding a laptop and a starburst graphic that says "\$500-17,500 awards". The poster includes the Cal CPA logo, the title "2025-26 CalCPA Scholarship Program", and a list of eligibility requirements and application details. At the bottom, there are QR codes and the website "calcpa.org/scholarship".

2025-26 CalCPA Scholarship Program

At CalCPA, we know that the road to becoming an accounting professional is filled with challenges, but it's also filled with opportunities.

The CalCPA Scholarship Program is designed to help you seize those opportunities by offering financial support to students who are committed to making a positive impact in the accounting world.

- **Application Open Date:** August 28, 2025
- **Application Close Date:** December 31, 2025

Eligibility and Requirements:

- **Membership:** Must be a current student member of CalCPA.
- **Education Level:** Open to students enrolled in four-year colleges, community colleges, undergraduate, and graduate programs.
- **Enrollment Status:** Full-time students are eligible for all award levels. Part-time students are eligible for awards up to \$5,000.
- **Major:** No declared major is required.
- **CPA Milestones:** CPA at 2.7.
- **Graduation Date:** Must be a current student at the close of the application period.
- **Career Intent:** Must have an intent to pursue a career in accounting.
- **Geographic Requirement:** The applicant's school and/or home must be located within a CalCPA chapter.
- **Multiple Applications:** The applicant's school must be located within a CalCPA chapter.
- **Subsequent Years:** Applicants are eligible to receive scholarship in subsequent years.

Apply now
Scholarship

calcpa.org/scholarship



Caliber Accounting Group

Caliber Accounting Group offers its tax consulting, planning and preparation services through Caliber Accounting & Tax, LLP (located in Pismo Beach) and its audit and attestation services through Caliber Audit & Attest, LLP (located in San Luis Obispo). We commit to exceptional client service and specialize in locally growing industries, like real estate/construction, professional services, hospitality, agriculture, and high tech/light manufacturing. We believe in the value of relationships, both within the firm and within the community. Our personnel and our clients are our most valuable assets. We subscribe to the learn by doing philosophy. We employ an open-door policy to encourage communication among co-workers and to assure questions never go unanswered. Come join the team in an atmosphere of free interchange of ideas, striving for continuous improvement and professional growth.



CBIZ

CBIZ, Inc. is a leading professional services advisor to middle market businesses and organizations nationwide with unmatched industry knowledge and expertise in accounting, tax, advisory, benefits, insurance, and technology. CBIZ delivers forward-thinking insights and actionable solutions to help clients anticipate what's next and discover new ways to accelerate growth. CBIZ has more than 10,000 team members across more than 160 locations in 22 major markets coast to coast. Together, CBIZ and CBIZ CPAs are ranked as one of the top providers of accounting services in the US. CBIZ CPAs is an independent CPA firm that provides audit, review and attest services, while CBIZ provides business consulting, tax and financial services.



CLA

CLA exists to create opportunities for our clients, our people, and our communities through industry-focused wealth advisory, digital, audit, tax, consulting, and outsourcing services. With

nearly 9,000 people, more than 130 U.S. locations, and a global vision, we promise to know you and help you. For more information, visit CLAconnect.com. CLA (CliftonLarsonAllen LLP) is an independent network member of CLA Global. See CLAglobal.com/disclaimer. Investment advisory services are offered through CliftonLarsonAllen Wealth Advisors, LLC, an SEC-registered investment advisor.



Deloitte

Deloitte is a global leader in professional services, but what really sets us apart is our people and culture. We're a team of problem-solvers who help clients tackle challenges in areas like business, technology, risk, and tax. At Deloitte, you'll find a collaborative and inclusive environment where new ideas are welcome and personal growth is encouraged. Whether you're interested in audit & assurance, tax, or consulting, there's a place here for you to learn, build your network, and make an impact—not just at work, but in your community too. If you're looking for real-world experience, great teams, and the chance to shape your own career, come discover what's possible at Deloitte!



EisnerAmper

With approximately 4,500 employees and 400 partners, EisnerAmper is one of the largest business consulting firms in the world. We provide audit, tax, advisory, and outsourcing services to clients in various industry sectors, including financial services, health care, law, life sciences, manufacturing and distribution, real estate, sports and entertainment, and technology.



Forvis Mazars;

With a legacy spanning more than 100 years, Forvis Mazars is committed to providing a different perspective and an unmatched client experience that feels right, personal and natural. We respect and reflect the range of perspectives, knowledge and local understanding of our people and clients. We take the time to listen to deliver consistent audit and assurance, tax, advisory and consulting services worldwide. We nurture a deep understanding of our clients' industries,

delivering greater insight, deeper specialization and tailored solutions through people who listen to understand, are responsive and consult with purpose to deliver value.



Frank, Rimerman+Co.

Frank, Rimerman + Co. LLP:

Frank, Rimerman is one of the largest regional CPA firms on the West Coast with primary offices in San Francisco and San Jose, and a growing presence in San Diego and other locations. We serve as the trusted advisor to high-net-worth individuals, start-ups, venture capitalists, high profile Napa wineries, and some of the most innovative organizations in Silicon Valley.

We offer a Rotational Internship to explore tax and audit in one summer, as well as sophomore leadership programs for those earlier in their college career. We also offer various full-time opportunities in tax, audit, and advisory pending availability.

Frank, Rimerman has been ranked a top Accounting Internship in the nation by Vault and we are also recognized as one of the “Best of the Best” firms by Inside Public Accounting and “One of the Best Places to Work” by the Silicon Valley Business Journal!



Glenn Burdette

Glenn Burdette is the largest accounting firm on California’s Central Coast, with roots dating back to 1965. With offices in San Luis Obispo, Santa Maria, and Paso Robles, our team of 80 delivers the personalized service of a small firm with the expertise and resources of a large one. We serve a wide range of industries—including agriculture, construction, hospitality, and wine.

As an Ascend Partner Firm, we are committed to our employees’ professional and personal growth, understanding that engaged, empowered employees create satisfied clients. For us, accounting is more than numbers—it’s about building relationships, fostering innovation, and giving back to the community.

We are proud members of the BDO Alliance and have earned recognition as one of Inside Public Accounting’s Top 300 Firms, a “Best of SLO” CPA firm, and one of the Pacific Coast Business Times’ Best Places to Work for eight consecutive years.



Grant Thornton

At Grant Thornton, we believe in making business more personal and building trust into every result – for our clients and you. Here, we go beyond your expectations of a career in professional services by offering a career path with more: more opportunity, more flexibility, and more support. It's what makes us different, and we think being different makes us better.



United State Department of the Treasury - Internal Revenue Service

Under the United States Department of the Treasury is the Internal Revenue Service whose job is to enforce all taxes for the United States. This includes Employment, Income, Excise Taxes as well as tariffs. Employing over 85,000 we have offices throughout the world handling U S taxpayers living abroad as well as companies doing business with the United States.



KPMG

KPMG is a leading professional services firm, providing Audit, Tax, and Advisory services to many of the nation's largest and most prestigious organizations. KPMG is widely recognized for being a great place to work and build a career. We are seeking inspired professionals who want to become the best at what they do, effect change, and drive for results while staying passionately committed to excellence.

We are actively hiring interns to join us in 2026 and 2027.



Longcrier & Associates Certified Public Accountants, LP

Longcrier & Associates CPAs is a premiere accounting firm serving the Central Coast with offices in San Luis Obispo and Paso Robles. The professionals at Longcrier & Associates

approach accounting and taxation with the same entrepreneurial spirit and dedication to quality that our clients have as they approach their own businesses and financial situation. Our firm adopts a multidisciplinary approach in providing our accounting services based on deep industry knowledge.



Miller Kaplan LLP

Miller Kaplan LLP is a CPA firm committed to excellence in work product and client service. We specialize in Entertainment, Contract Compliance, Media, Employee Benefit Plans, Labor Organizations and Nonprofit Organizations.

Our philosophy – listen, then advise – has made Miller Kaplan one of the top 100 certified public accounting firms in the United States. Established in 1941, we provide audit, accounting, tax, business management, licensing and royalty, industry metrics, and consulting services from our offices in Los Angeles, San Francisco, Seattle, Denver, and Sun Valley, ID. We know that the best way to serve our clients is with a smart, productive, and happy team of professionals which is why we provide quality training, a lifetime learning experience, and a positive work environment. The firm offers competitive salary with full benefits including medical, dental, vision, 401(k), LTD, FSA, and paid holidays, vacation, and sick leave.

ROSS | CARREIRO | BROWN CPAs, P.C.



GEORGE G. ROSS, CPA PFS CFP

Ross | Carreiro | Brown CPAs, P.C. (Morro Bay CPAs)

We are a local, fast-growing CPA firm, who offer clients the upmost professional services in the areas of tax and accounting. During your internship, you can expect to participate in tax preparation, bookkeeping, and accounting services. Interns will become familiar with software used in the current industry. The internship will expose students to the field of taxation and establish a foundation for future tax related full-time positions. Our firm offers students the most competitive wages and flexible working schedules of about 18 hours per week to not interfere with schoolwork. There is opportunity for growth within our firm and our full-time positions offer employees a competitive wage and benefits package (401k, life and health insurance, paid

vacation, and holidays). We are about a 15-minute drive from campus. We encourage students to stop by our booth and apply to our currently available internship positions.



PricewaterhouseCoopers (PwC)

PwC is a leading professional services firm that stands for delivering quality services to businesses and individuals. Our focus on providing value to our clients and investing in our people sets us apart in the industry. As a young college student, joining PwC would give you the opportunity to work with experienced professionals, learn from the best, and develop a strong foundation for your future career. PwC is committed to providing a supportive and inclusive work environment, where you can grow and thrive. We believe that working at PwC is a great way to kick-start your career and make a difference in the world.



Protiviti:

Protiviti is a global consulting firm that delivers deep expertise, objective insights, a tailored approach and unparalleled collaboration to help leaders confidently face the future. Our consulting solutions span critical business problems in technology, business process, analytics, risk, compliance, transactions and internal audit.



Rohr & Associates, CPAs:

Rohr CPAs is a boutique tax and advisory firm in Arroyo Grande that has proudly hosted Cal Poly interns every year since 2013. Interns at our firm become part of the family, working side by side with our team, you will complete 100–150 individual tax returns during tax season. You'll receive direct review, feedback, and education from our founder, Daniel Rohr, CPA/PFS, ensuring that your experience is hands-on and deeply educational. We may not be the biggest

firm, but we are committed to providing the best internship experience year after year, blending professional development with a supportive, team-oriented environment.



Sensiba LLP

Sensiba's comprehensive accounting, tax, and consulting services help businesses and people solve problems, navigate complexity, and build a foundation for sustainable growth. As a top-100 U.S. firm, we're passionate about collaborating with clients to increase efficiency, mitigate risk, and prepare to embrace emerging opportunities. As a certified B Corp, we foster a culture where people, families, and communities thrive.

Specialties: Audit, Agribusiness, Tax Planning & Compliance, Manufacturing & Distribution, Small Business Services, Real Estate & Construction, 401(k) Audit, Technology, Sarbanes-Oxley Compliance (SOX), Venture Capital, Service Organization Control Reporting (SOC), and Estate & Trust